**DISCLOSURE FORM**

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| **INDIVIDUAL DETAILS** |
| Name: |  | Activity/Session Date: | 11/4/2022 |
| Activity/Session Name: | Endo Days Fall 2022 Program |
| Role(s) in Activity (check all that apply): | ☐ Planner | X Speaker/Presenter | ☐ Other (please specify):  |

**FINANCIAL RELATIONSHIPS**

The WSMA collects information from all planners, faculty, and others in control of educational content about all their financial relationships with ineligible companies (a.k.a. commercial interests) within the prior 24 months. There is no minimum financial threshold; individuals must disclose all financial relationships, regardless of the amount, with commercial interests. Individuals must disclose regardless of their view of the relevance of the relationship to the education. Add lines as necessary.

***Note:*** *Organizations that provide clinical services directly to patients are not considered commercial interests (e.g., group medical practices, for-profit hospitals, health insurance providers, government organizations, etc.).*

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| **STEP 1:**List financial relationships.If you have, or have had, a financial relationship *within the past 24 months* with a company that produces, markets, sells, re-sells, or distributes health care products used by or on patients, list them here.  | **STEP 2:**Describe what you received.Examples: salary; royalty; consulting fee; honoraria; ownership interest, excluding diversified funds (e.g., stocks, stock options); intellectual property rights; research funds; other financial benefit*You do not need to disclose how much you received.* | **STEP 3:**Describe your role.Examples: employment; management position; independent contractor (including contracted research); consulting; speaking or teaching; membership on advisory committee or review panel; board membership; other activities (please specify) |
| **COMPANY NAME:** | **WHAT WAS RECEIVED?** | **FOR WHAT ROLE?** |
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|  | Initial here if you have **no** financial relationships to disclose. |

**CONTENT VALIDATION ATTESTATION**

I attest that I will meet WSMA’s [Content Validation Policy](https://wsma.org/cme-process-guide#Content%20Validation%20Policy), which requires the clinical content of educational activities to support safe and effective patient care, using the following methods (please initial):

\_\_\_\_ All recommendations for patient care in accredited continuing education must be based on current science, evidence, and clinical reasoning, while giving a fair and balanced view of diagnostic and therapeutic options.

\_\_\_\_ All scientific research referred to, reported, or used in accredited education in support or justification of a patient care recommendation must conform to the generally accepted standards of experimental design, data collection, analysis, and interpretation.

\_\_\_\_ Evolving or controversial topics need to be clearly identified as such within the program and individual presentations. The education must not advocate for, or promote, practices that are not, or not yet, adequately based on current science, evidence, and clinical reasoning.

\_\_\_\_ Activities cannot be accredited if they advocate for unscientific approaches to diagnosis or therapy, or if their education promotes recommendations, treatment, or manners of practicing healthcare that are determined to have risks or dangers that outweigh the benefits or are known to be ineffective in the treatment of patients.

**FAIR AND UNBIASED PLANNING AND PRESENTATION ATTESTATION**

I attest that my planning and/or presentation will be fair and unbiased. I understand that this can be accomplished, in part, through the following methods (please initial):

\_\_\_\_ Use of generic names. If the CME educational material or content includes trade names, where available trade names from several companies should be used, not just trade names of single products.

\_\_\_\_ Unless this is a product which has no comparable alternatives, the educational content should list all like products, including pros and cons.

\_\_\_\_ Reference sources, ideally peer-reviewed journals, for any clinical recommendations.

\_\_\_\_ All content for this activity will be free from marketing. No logos of commercial interests are allowed in any educational materials.

**I attest that I understand the above statements and I will abide by all rules, standards and guidelines of the WSMA with regards to *AMA PRA Category 1 Credit*™.**

Signature *(ink, typed, or electronic signature accepted)* Date

**Glossary of Terms**

**Ineligible company:** The ACCME defines an “ineligible company” a company whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. The WSMA refers to ineligible companies as “commercial interests.”

**Relevant financial relationships:** Financial relationships are relevant if the educational content an individual can control is related to the business lines or products of the ineligible company. The WSMA reviews all disclosure information and works with activity planners to identify relevant financial relationships.

**Mitigation:** The WSMA works with activity planners to select and take steps to prevent all those with relevant financial relationships from inserting commercial bias into content, following WSMA and ACCME policy and accreditation expectations.